ENERGY EFFICIENCY AND GHG EMISSION INTENSITY VALUES FOR LOGISTICS SITES

GILA Webinar – 2 February 2023





Politecnico di

Scarlet Romano Arcadis Deutschland



German, Italian and Latin American consortium for resource efficient logistics hubs & transport

Andrea Fossa Greenrouter

GILA

Jan-Philipp Jarmer Fraunhofer IML

Kerstin Sara Dobers Perotti Fraunhofer IML Milano

Agenda GILA webinar 02-02-2023

Moderator: Andrea Fossa

Welcome and setting the scene: Project GILA & sustainability performance of logistics hubs	Andrea Fossa
Set up of the GILA's market studies: Objectives & scope	Jan-Philipp Jarmer
Data base and results on GHG emissions and KPIs	Kerstin Dobers
Energy efficiency measures	Sara Perotti
Sustainable asset tool: Dashboard for logistics hubs	Scarlet Romano



German, Italian and Latin American consortium for resource efficient logistics hubs & transport

The GILA project is designed to contribute to global efforts in reducing the environmental impact of logistics sites: with view to sustainability in general & GHG emissions in specifically.



The GILA project addresses two main areas of research:

- Best practices & future requirements, services and concepts for sustainable logistics sites within an energy & resource efficient transport chain
- Methodological framework for describing detailed the environmental performance of logistics sites

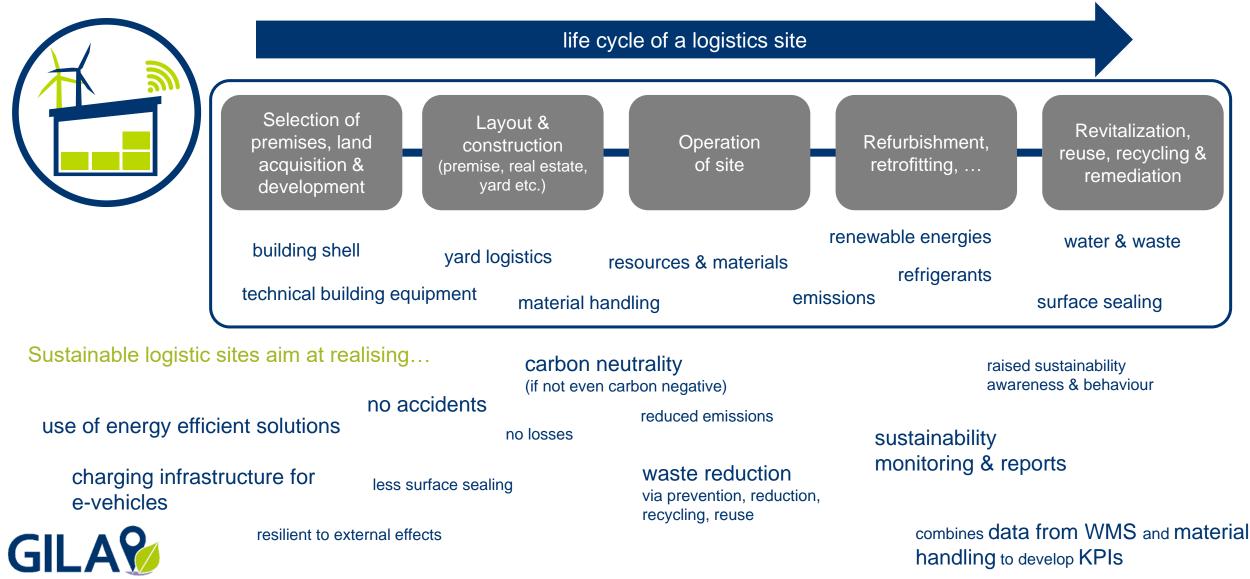
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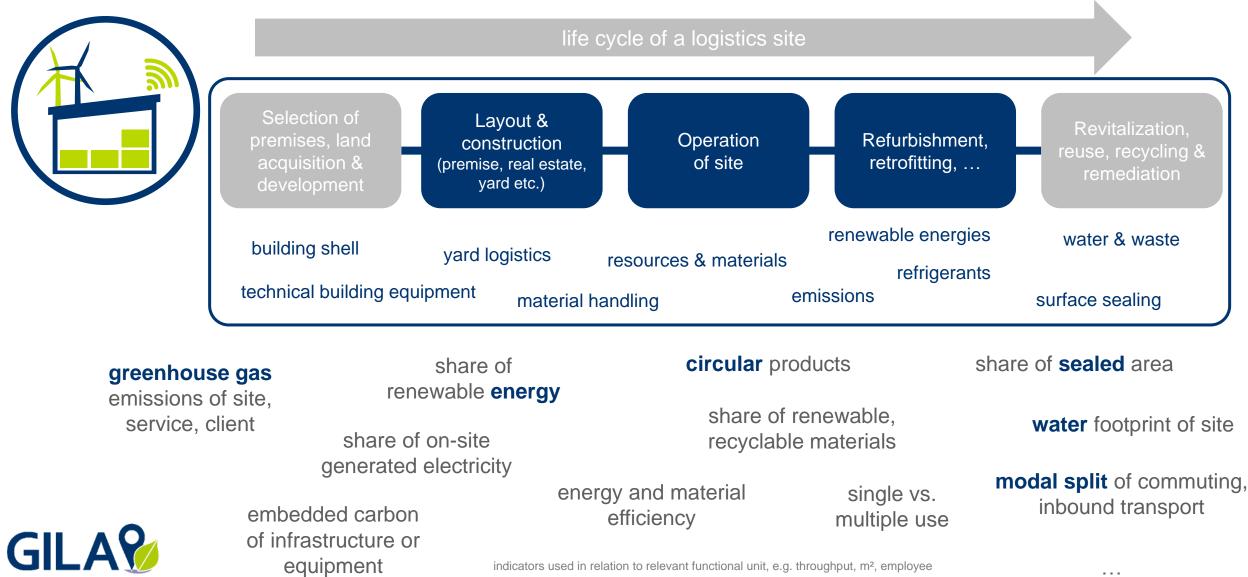
and Research

Project duration 07 / 2020 – 07 / 2023

GILA's scope for "sustainable logistics sites"



Measuring sustainability performance at logistics sites



Motivation for measuring sustainability performance of logistics sites

- Fulfil legal requirements \rightarrow Avoid that the site becomes a stranded asset !
- Prepare for certification requirements
- Understand own resource consumption for sound investment decisions
- Internal / external benchmarking

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- \blacktriangleright Reduce environmental impact \rightarrow resource consumption and emissions
- ▶ Prepare for clients' requests \rightarrow GHG KPIs for supply chain calculations







SET UP OF THE GILA'S MARKET STUDIES: **OBJECTIVES & SCOPE**



Jan-Philipp Jarmer Fraunhofer IML



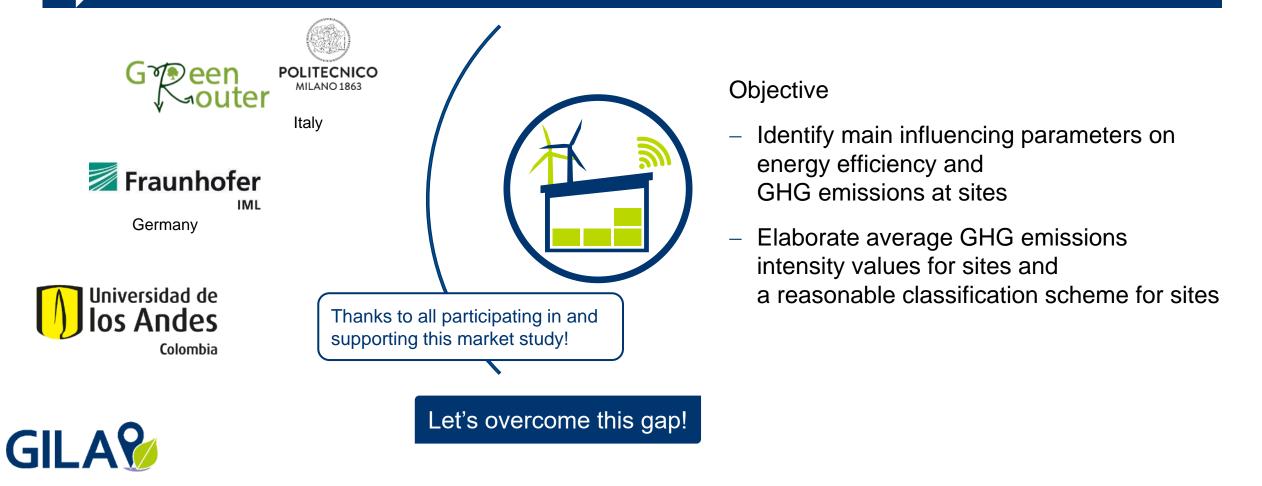
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GILA market study "Energy efficiency and GHG emission intensity values for logistics sites"

There is still very little data available on environmental performance and GHG emissions reduction potential of logistics sites.



Date base of GILA market study 2021 & 2022

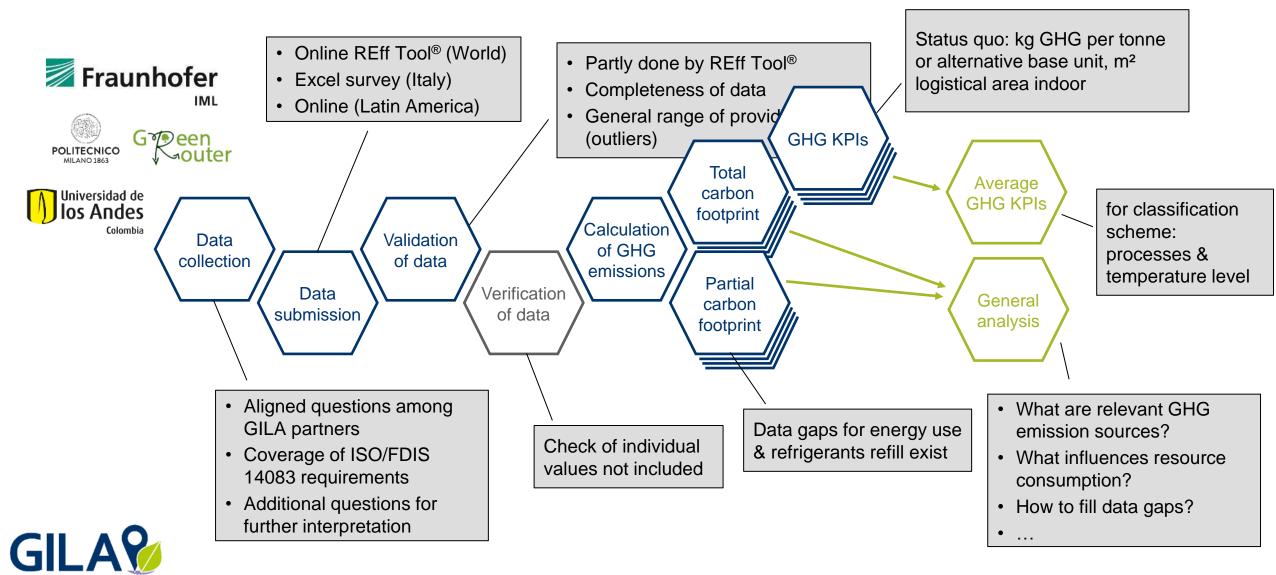


GILA

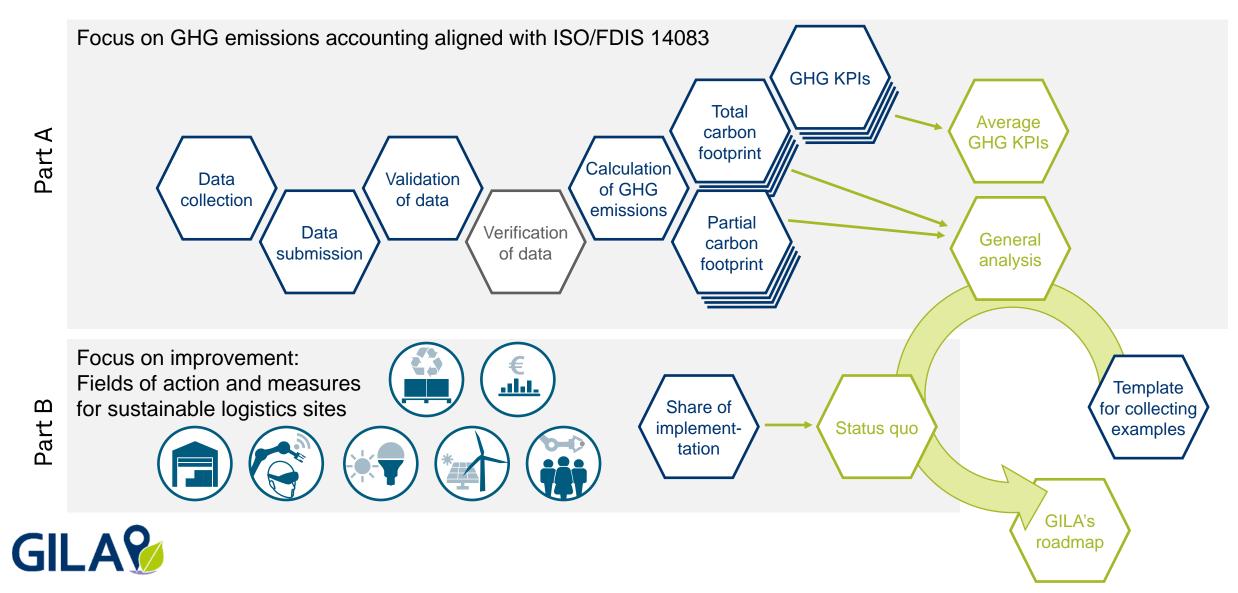
Changes in market study 2022

- online survey offering individual questionnaires
- thus, focus on site type specific questions
- extension by liquid/dry bulk and RoRo terminals
- inclusion of qualitative questions
- introduction of mandatory questions
- Improvement of data base and analysis scheme
- ► Increase of participating sites by almost factor 4 (market study 2021 → 2022)

Set-up of GILA's market studies

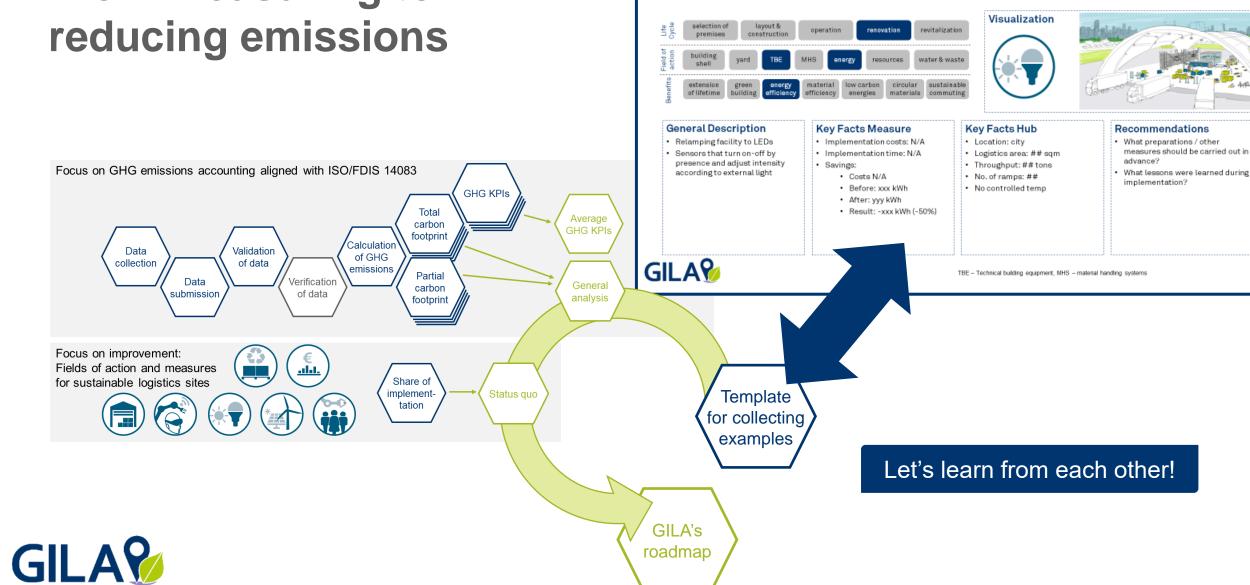


From measuring to reducing emissions

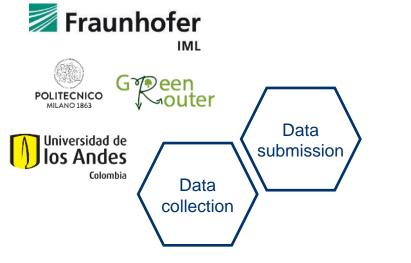


From measuring to reducing emissions

[Relamping & sensors]



Which data was submitted by companies?



Eff Tool	REff Assessme		🗾 Fraunhofe
	Resour	rce Efficiency at Logistics Sites	🛆 Beispiel/Example 🚿
nformation Definition of hubs Annual	data Cluster Contacts Reports		English 🗸 Logout
Add hub Delete hub Duplicate hub			
Beispiel/Example	Beispiel/Example		
	Classification Basic data		
	Please specify type and freight conditi	on of the hub.	
	Hub name	Beispiel/Example	
	Туре	Storage and transhipment	~
	Freight condition	mixed	~

Classification of site

- **Type**: Transhipment, warehouse, storage and transhipment, container terminal, liquid bulk terminal etc.
- **Temperature level**: ambient, chilled, frozen, mixed **Basic data**
- Location (country), building year, size, operation

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Which data was submitted by companies?



Annual data

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- Throughput
- **Consumption**: electricity, heating energy, other energy, refill of refrigerants, (transport packaging)

Sustainability measures

• Implementation or priorities of 31 measures

REff Tool		R	esource Efficiency at Logistics Site	es	
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Information Definition of	f hubs Annual data Clu	ister Contacts Reports			English 🗸 L
Add hub Delete hub	Duplicate hub				
Beispiel/Example	B	eispiel/Example			
		Classification Basic data			
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GILA MARKET STUDY 2022: DATA BASE AND RESULTS ON GHG EMISSIONS AND KPIS



Kerstin Dobers Fraunhofer IML



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Date base of GILA market study 2021 & 2022

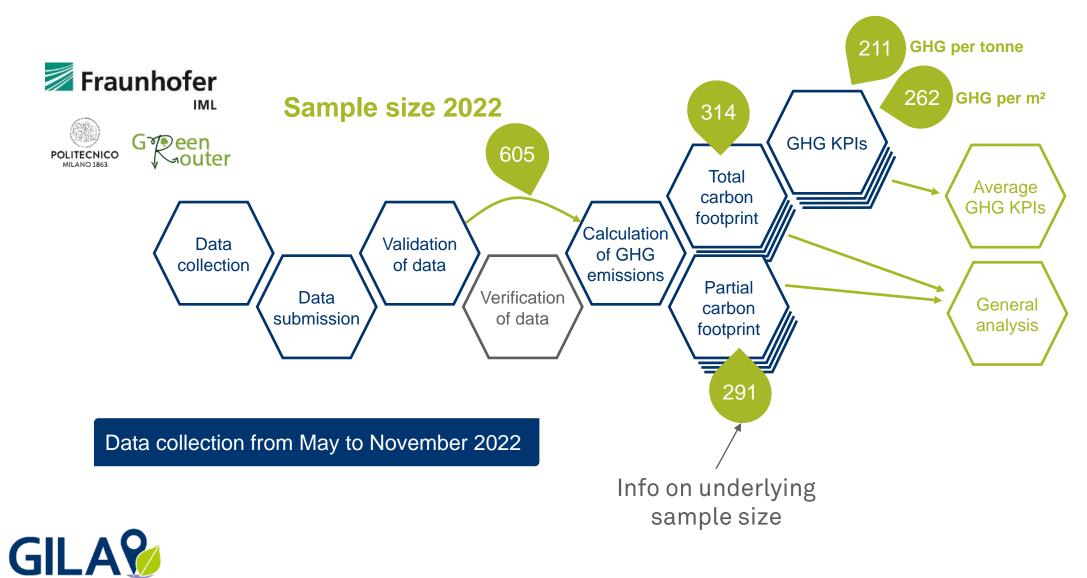






(1) warehouses & transhipment sites(2) terminals (container, liquid bulk)

Sample size: From total number of participants to final KPIs

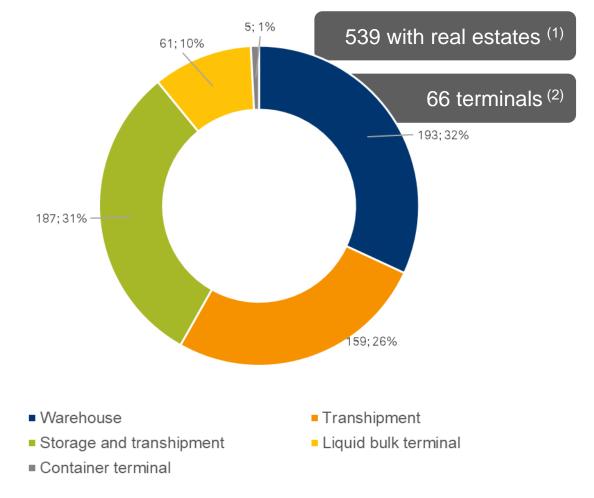


Data base of GILA market study 2022



Completeness of data sets⁽³⁾

KPI sample size	kg CO ₂ e/tonne	kg CO ₂ e/m²
W, T, S+T ⁽¹⁾	159	262
Terminals (2)	52	n/a
All	211	262

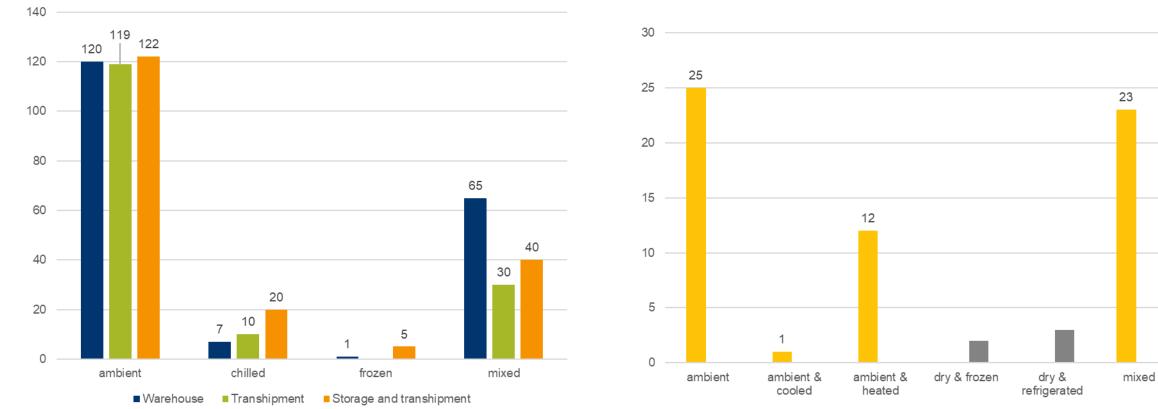




(1) warehouses & transhipment sites(2) terminals (container, liquid bulk)

Data base of GILA market study 2022

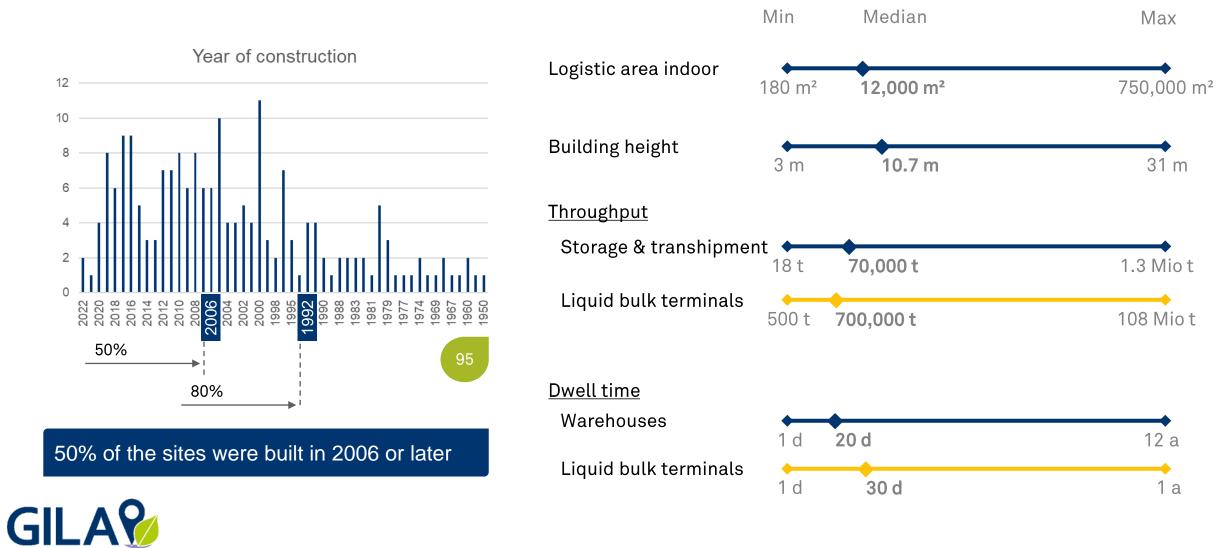
Number of sites per category (type, temperature level)



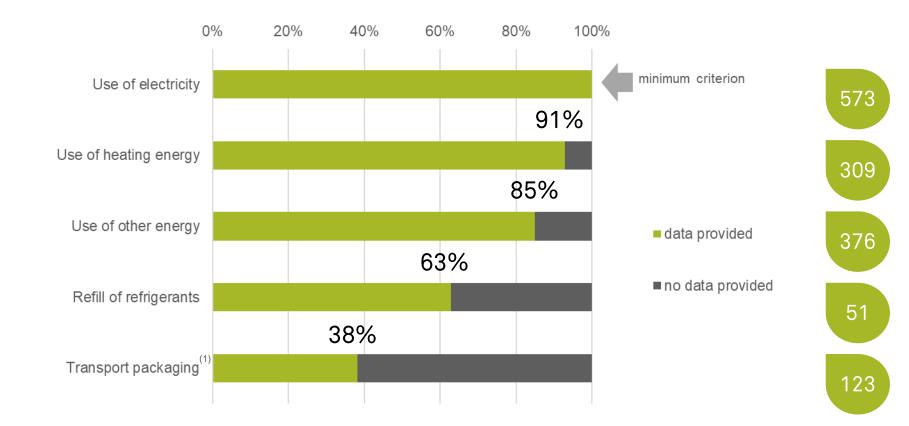
Liquid bulk terminal Container terminal

GILA%

Data base of GILA market study 2022 Age, size, height, throughput and dwell time



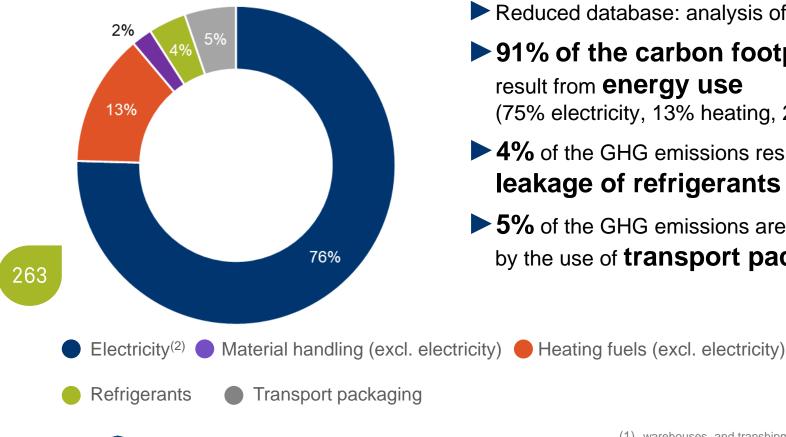
Data base of GILA market study 2022 Data availability



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What are relevant GHG emission sources at logistics sites?

Storage & transhipment sites (1)



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- Reduced database: analysis of site with total carbon footprint
- ▶ 91% of the carbon footprint⁽²⁾ of the logistics sites result from energy use (75% electricity, 13% heating, 2% material handling)
- ► 4% of the GHG emissions result from **leakage of refrigerants** (estimated by refills)
- **5%** of the GHG emissions are caused indirectly by the use of transport packaging⁽³⁾

29

23

43

35

Italy

126

United States

19 other countries with

Germanv

France Sweden

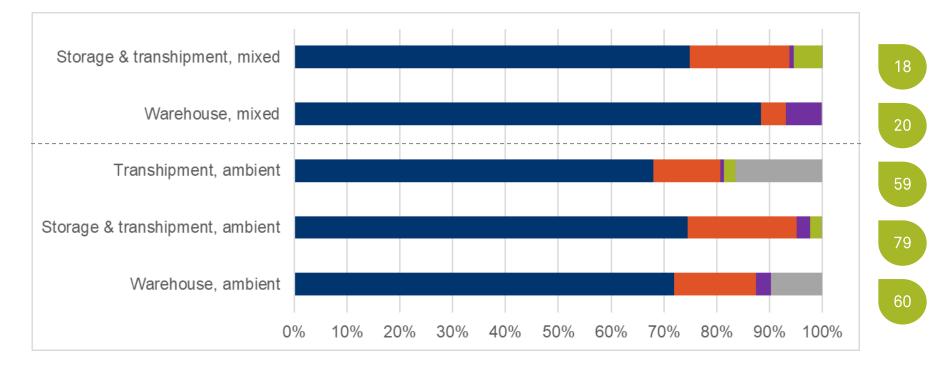
≤5 sites

warehouses, and transhipment sites (excl. terminals)

national electricity mix (location based)

emissions refer to transport packaging from plastics and cardboard

What are relevant GHG emission sources at logistics sites?



Electricity⁽¹⁾ Material handling (excl. electricity) Heating fuels (excl. electricity)

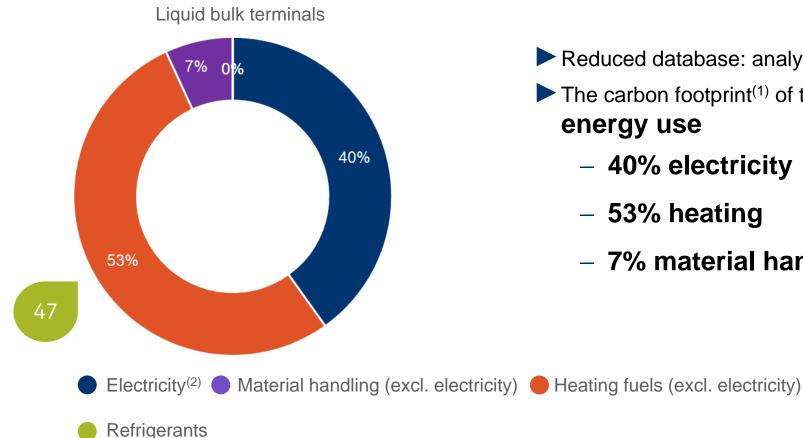
Refrigerants

 Transport packaging

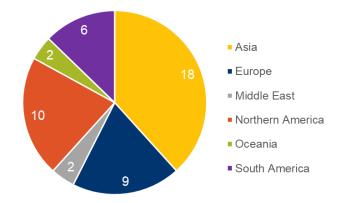
GILA%

(1) national electricity mix (location based)(2) emissions refer to transport packaging from plastics and cardboard

What are relevant GHG emission sources at liquid bulk terminals?

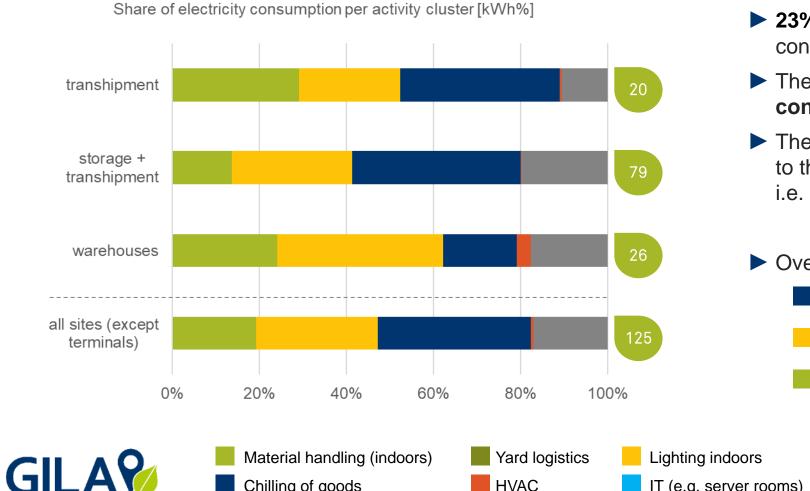


- Reduced database: analysis of terminals with total carbon footprint The carbon footprint⁽¹⁾ of the liquid bulk terminals result from energy use
 - 40% electricity
 - 53% heating
 - 7% material handling





What is the electricity used for? Allocation to activity clusters for site types



HVAC

Chilling of goods

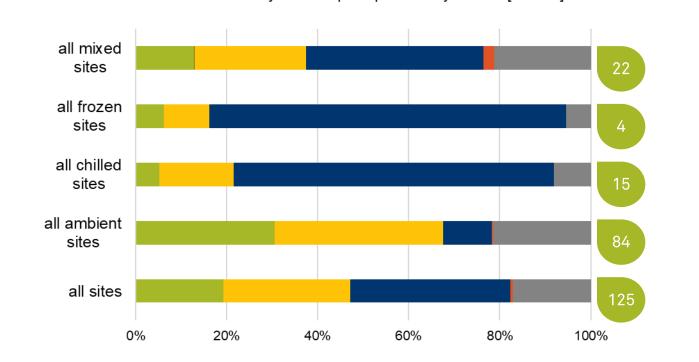
- 23% of the sites allocated their electricity consumption to activity clusters
- They represent 11% of the total electricity **consumption** of the market study
- They allocated 83% of their consumption to the predefined activity clusters, i.e. 9% of the total market study
- Overall shares per activity cluster:
 - Chilling of goods 35%
 - Lighting indoors 28%
 - Material handling 19%

Lighting yard

Rest

IT (e.g. server rooms)

What is the electricity used for? Allocation to activity clusters for temperature level



Material handling (indoors)

Chilling of goods

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Yard logistics

HVAC

Lighting indoors

IT (e.g. server rooms)

Share of electricity consumption per activity cluster [kWh%]

Frozen and chilled sites use most electricity for temperature control

- 78% and 70% respectively
- remark: small sample size

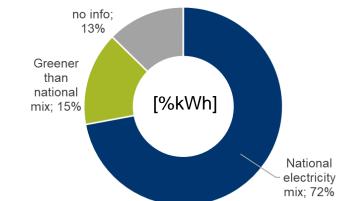
Lighting yard

Rest



How renewable is the electricity used?

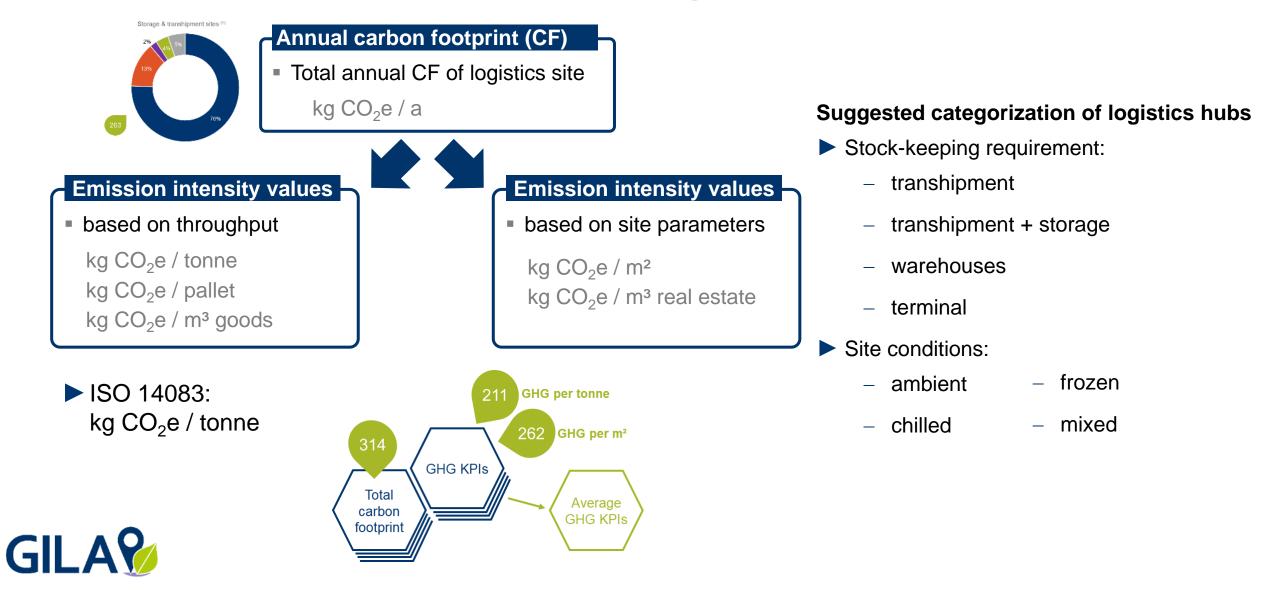
- At least 15% of the total electricity consumed bases on greener energy sources than the national electricity mix
 - 193 sites use electricity that is "greener" than the national mix
 - [2021 study: 67% of the total was greener than national mix]
- More than 70% of the total consumption bases on national electricity mix
- ▶ 43 sites⁽¹⁾ (7%) produce electricity on-site with PV panels,
 - representing 10% of the total electricity consumption of market study
 - with a share from 0,04% to 100% of the site's total electricity consumption

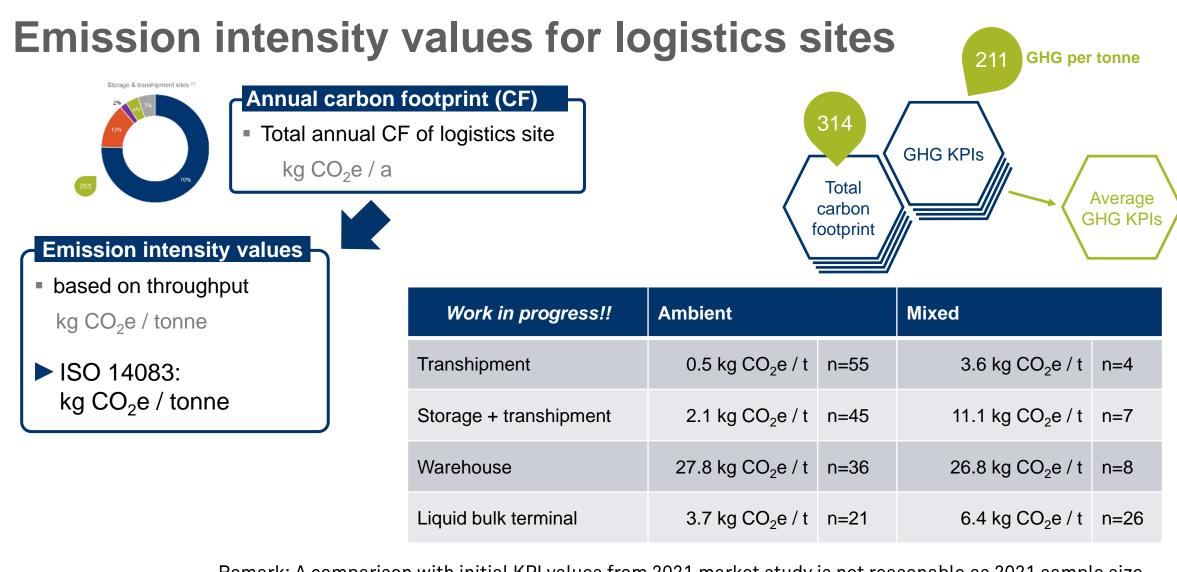






Emission intensity values for logistics sites

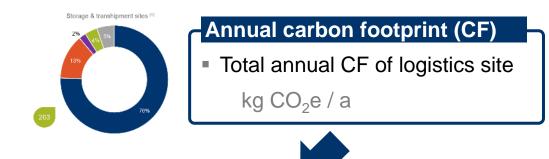




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Remark: A comparison with initial KPI values from 2021 market study is not reasonable as 2021 sample size included sites with partial carbon footprint which may reduce values decisively.

Emission intensity values for logistics sites



Emission intensity values

based on site parameters

kg $CO_2 e / m^2$

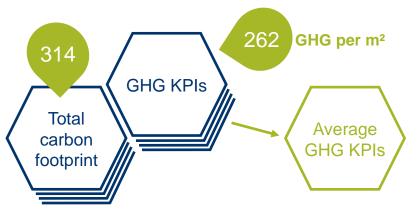
Remark:

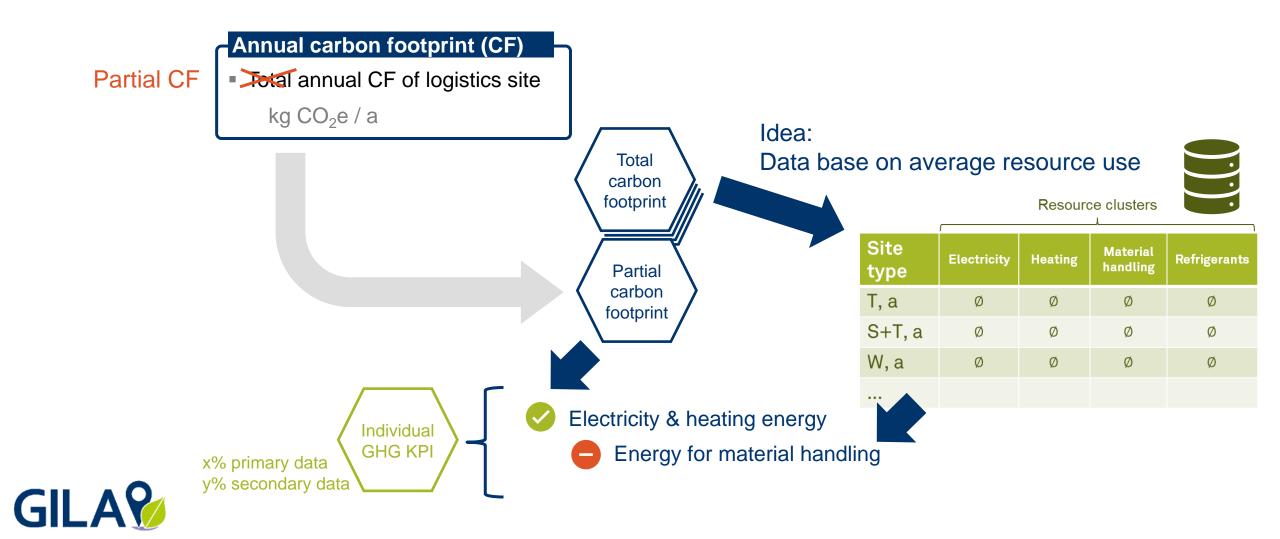
GILA

Due to low sample size, m²-based KPIs were not elaborated in 2021 market study.

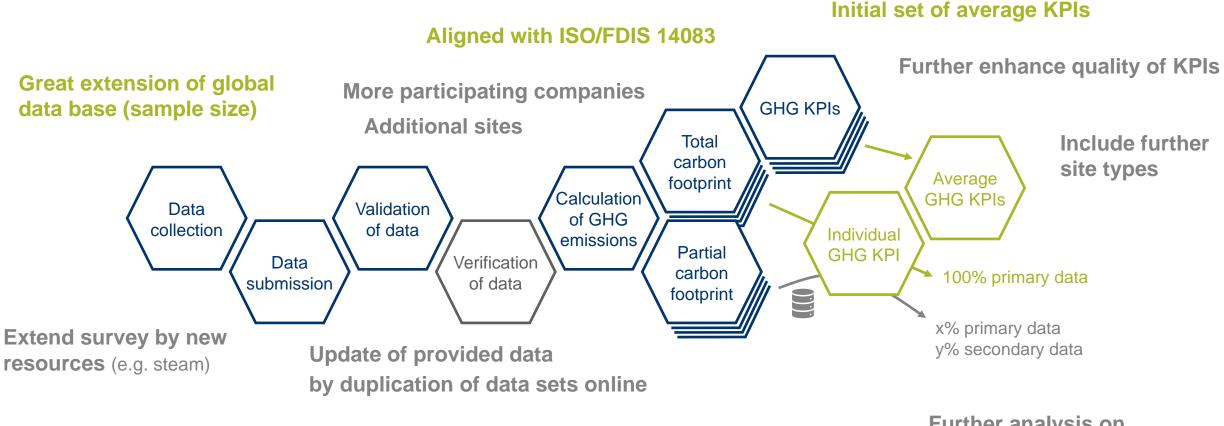
Work in progress!!	Ambient		Mixed	
Transhipment	10.2 kg CO ₂ e / m²	n=58	55.3 kg CO ₂ e / m²	n=7
Storage + transhipment	14.4 kg CO ₂ e / m²	n=79	22.6 kg CO ₂ e / m²	n=18
Warehouse	12.6 kg CO ₂ e / m²	n=60	14.9 kg CO ₂ e / m²	n=20

Work in progress!!	Chilled		Frozen	
Storage + transhipment	58.8 kg CO ₂ e / m²	n=13	61.9 kg CO ₂ e / m²	n=4





Interim conclusions & short outlook



Online calculation of

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 total carbon footprint & individual KPIs

partial carbon footprint

Increase share of complete data sets

Further analysis on influencing factors (e.g. implemented measures)

ENERGY EFFICIENCY MEASURES



Sara Perotti Politecnico di Milano

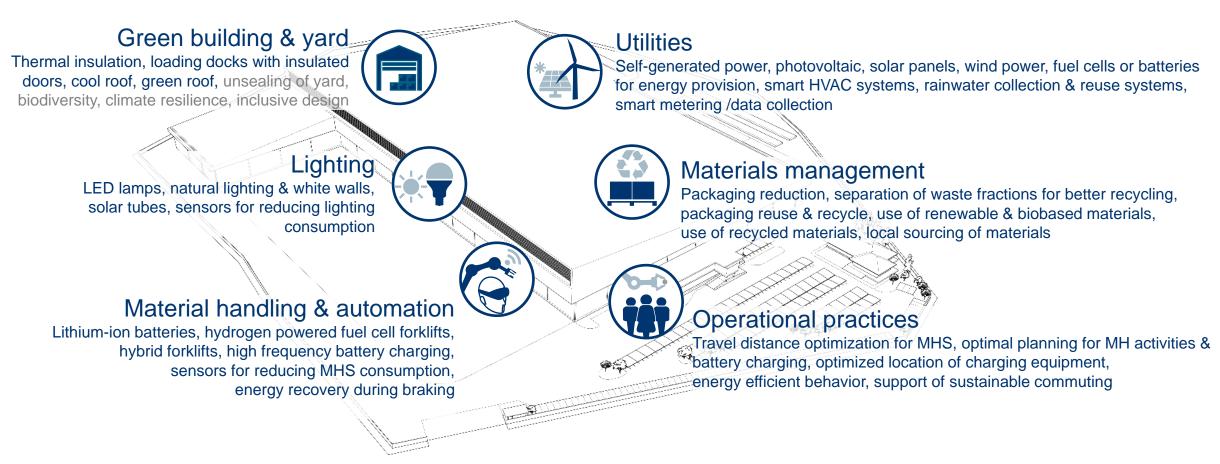


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Energy efficiency measures

Analysis of 31 design variables referred to 6 different areas of intervention



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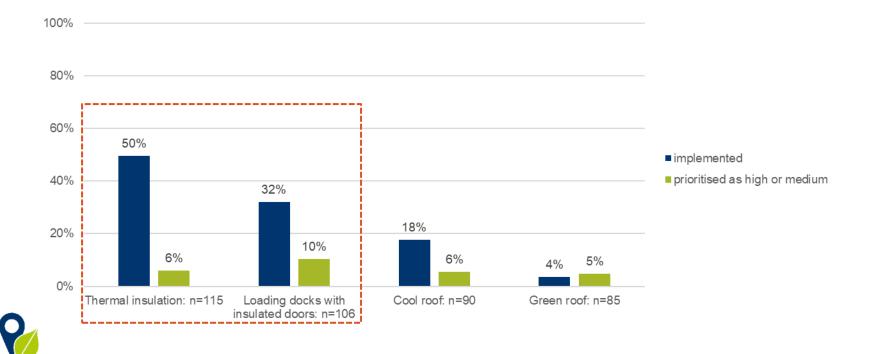
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Green building

GII A

Current adoption vs. prospective scenario

- ▶ 115 sites provided answers on the measure "Thermal insulation", half of which have implemented it.
- Loading docks with insulated doors is another widespread solution (33 sites).
- Innovative solutions such as cool roof and green roof are still scarcely adopted.



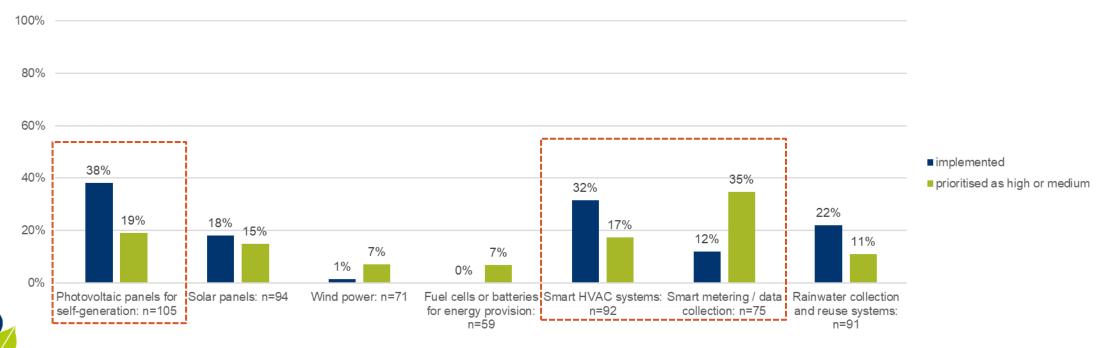
Utilities

GII A

Current adoption vs. prospective scenario

> Photovoltaic panels for own use and smart HVAC systems are particularly widespread (40 resp. 29 sites).

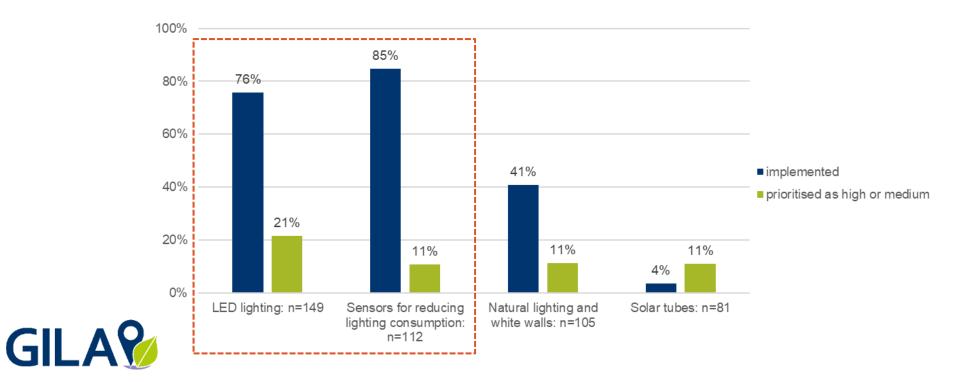
Priorities for future interventions seem to confirm a market interest in both (16-20 sites) as well as smart metering (26 sites).



HVAC – Heating, ventilation, air conditioning

Lighting Current adoption vs. prospective scenario

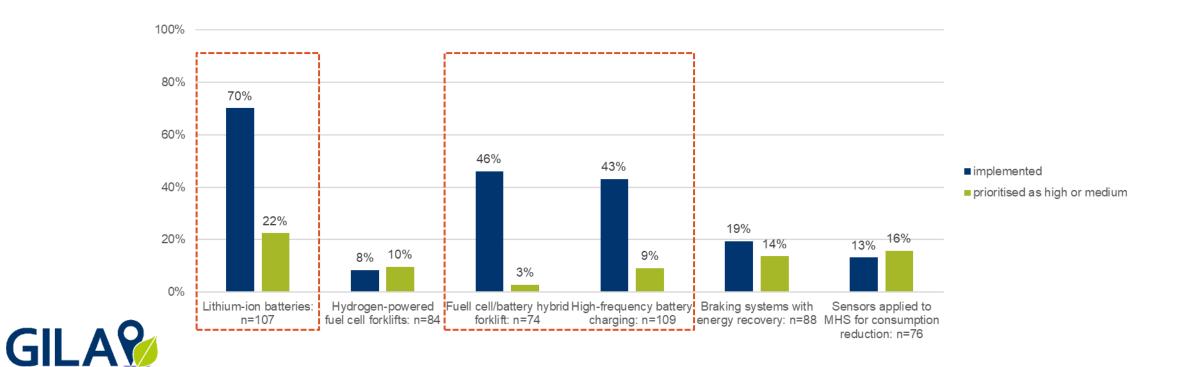
- LED lighting is the most implemented solution by far (113 sites), followed by sensors for reducing consumption (95 sites).
- A relevant share also uses natural lighting and white walls (41%) for energy efficient working conditions.



Material handling and automation

Current adoption vs. prospective scenario

- Current adoption is mainly concentrated on forklifts,
 - especially lithium-ion batteries (75 sites), high-frequency battery charging (47 sites) or fuel cell/battery hybrid forklift (34 sites).

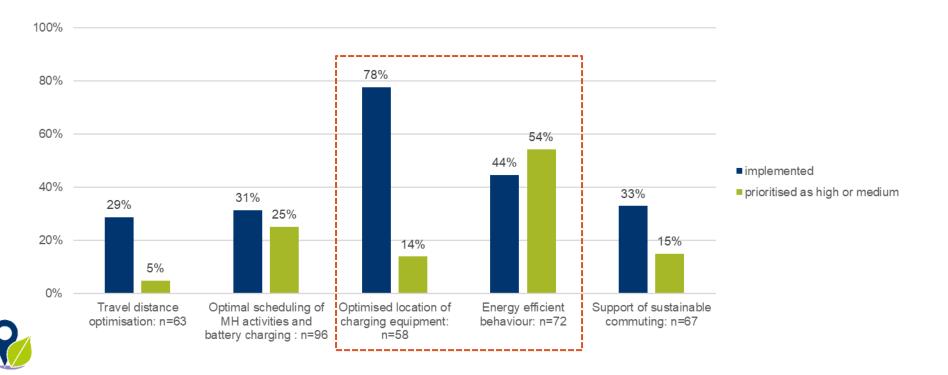


Operational practices

GII A

Current adoption vs. prospective scenario

- Improvement by optimising the location of charging equipment of material handling system has been adopted by 45 sites.
- Almost all sites already support or plan to encourage energy efficient behaviour (44% resp. 54%), one third of the sites support sustainable commuting.

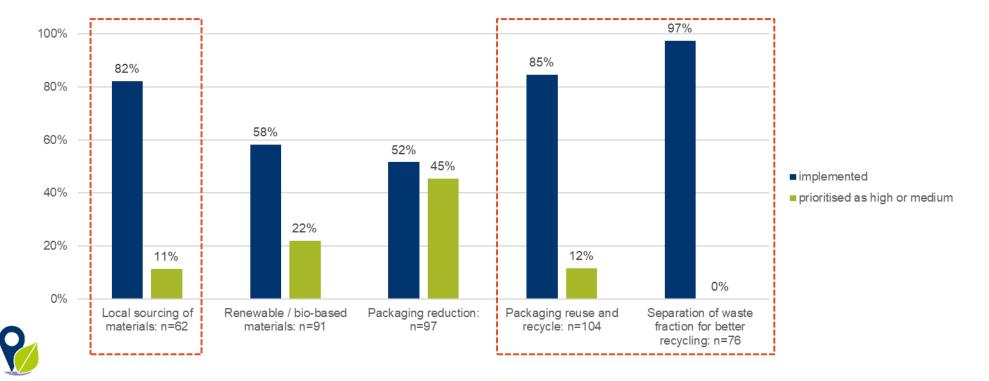


Material management

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Current adoption vs. prospective scenario

- High adoption: One of the main levers for companies consists in the improvement of packaging materials used, according to two main strategies:
 - adopting more sustainable materials (local sourcing, renewable/bio-based materials), and
 - working on processes (packaging reduction, enhancing materials reuse and recycle)



Summary on energy efficiency measures



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GILA market study 2023 Interested in participating?

Please contact one of us:



andrea.fossa@greenrouter.com sara.perotti@polimi.it



kerstin.dobers@iml.fraunhofer.de

Universidad de Ios Andes Colombia

g.wilmsmeier@uniandes.edu.co

► No matter ...

- how many sites you want to contribute
- which country the site(s) is/are located
- which site type the site(s) can be allocated to
- how experienced you may be regarding carbon accounting







GILA's tasks for remaining months

- GILA market study 2023 (data collection March May)
- Consolidated analysis of market studies (2021, 2022, 2023)
 - elaborating average KPI values for selected site types
 - identifying interdependencies of sustainability measures and carbon footprint results
- Collection of implementation examples of sustainable measures (\rightarrow template)
- Development of an online platform "Sustainable Logistics Sites"
 - Basic information on sustainability measures

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- Provision of templates for examples of sustainable measures
- Support of implementing coming ISO 14083 (planned for May 2023)
 - by market study, update of guidelines⁽¹⁾, elaboration of examples.









SUSTAINABLE ASSET TOOL

Dashboard for Logistics Hubs







Scarlet Romano Arcadis Deutschland

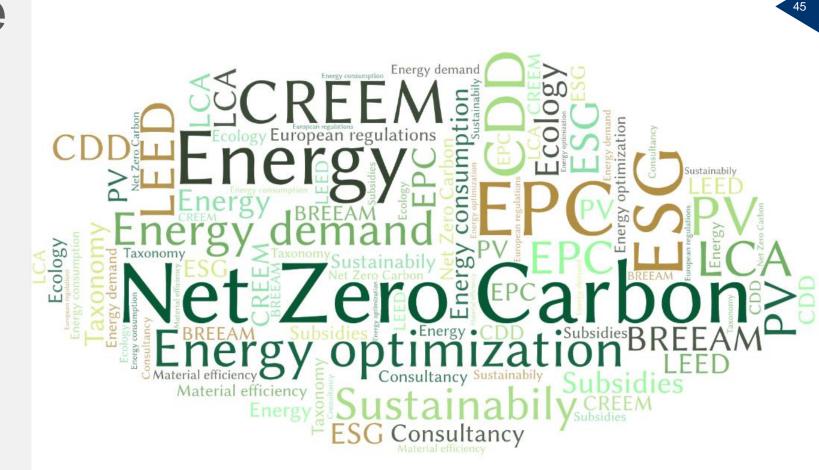
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Sustainable services required by the market

Most required sustainable services in 2022

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There is a demand for predictive energy management, net zero

carbon strategies and costs associated in logistic hubs

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Dashboard concept

Integrating sustainability KPIs to help our clients to make informed decisions and to realize your sustainability ambitions.



"A dashboard is a way of displaying various types of visual data in one place. Usually, a dashboard is intended to convey different, but related information in an easy-to-digest form"

- Easy to use and understand
- Can showcase numerous data visualizations side by side
- Provide a general transparent summary information (quality related to the amount of information available)
- Higher investment of resources at the beginning to systematize and organize the information compared to a manual process but this is reduced over time

Objective:

1. Provide a platform "Sustainable Assessment tool" for owners, FM, researchers, etc., to make better, more informed and data-driven decisions.

The outcome are:

- A. Embodied carbon benchmark
- B. Summary Report on Capex (Maintenance Technical Expenditures) and CarbEx (Carbon Expenditures)
- C. Summary Report on inflation rates

ARCADIS

EXAMPLE: A model for single-building /single-use facilities

To estimate electric and fuel usage, as well as estimate potential areas for savings

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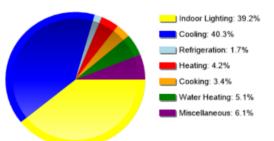


Please fill out your Facility Profile: Business Type Warehouses \sim Building Type Warehouses \sim Building Age 0 - 9 years Annual Operating Hours 3120 SoFt Heat/Cool 2000 Total SqFt Parking 0 Heating Type Electric Heat Setting (F.) 70 Cooling Type Electric (Typical) \sim Cool Setting (F.) 72 \sim Lighting (Watts/SqFt) 2.39 Water Heat Type Electric \sim Windows (Panes) Double Pane \sim Cooking Equipment Electric \sim Refrigeration Yes \sim Elevator / Escalator Yes \sim

Calculate

Annual Electric Cost Table		
		Base Facility
		Average Efficiency
	Indoor Lighting	\$533
	Outdoor Lighting	\$0
	Air Conditioning	\$547
	Refrigeration	\$23
	Space Heating	\$57
	Cooking	\$46
	Water Heating	\$70
	Miscellaneous	\$82
	Annual Total	\$1,359
	Average Electric Cost	\$0.0774
	Average Load Factor	33.2%

Annual Electric Cost Chart



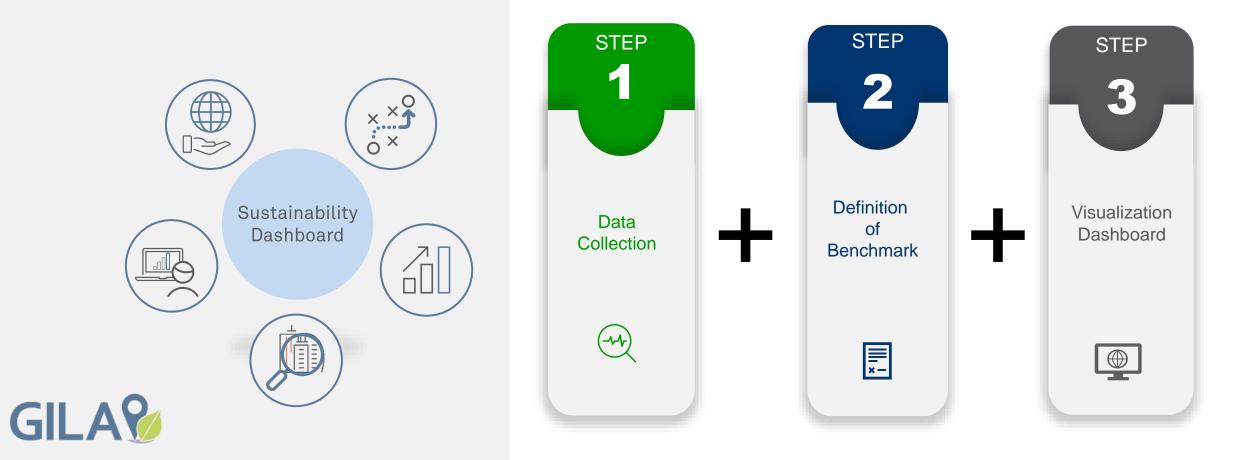
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https://c03.apogee.net/mvc/home/comcalc/eac?utilityname=union-power

Methodology

3 steps to achieve Sustainability Asset tool



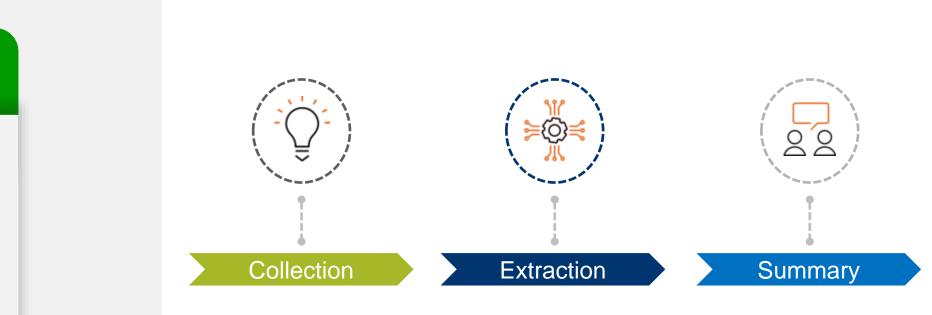


What information is required?

STEP

Data Collection

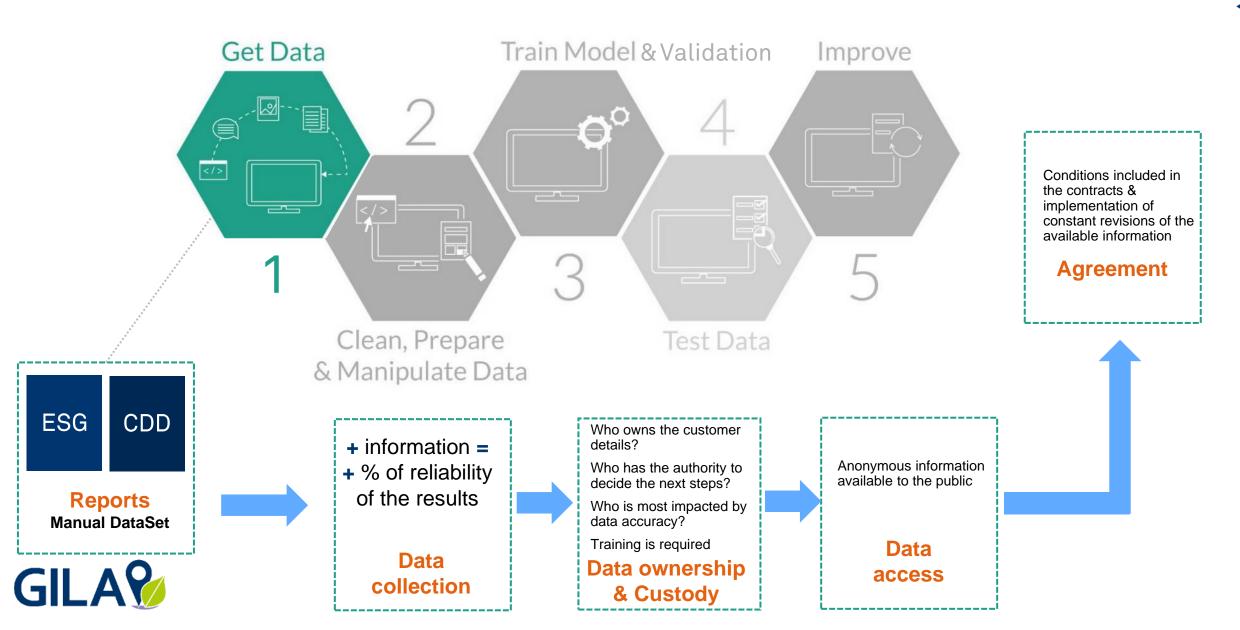
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HOW OUR SOLUTION WORKS?



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Definition of benchmark

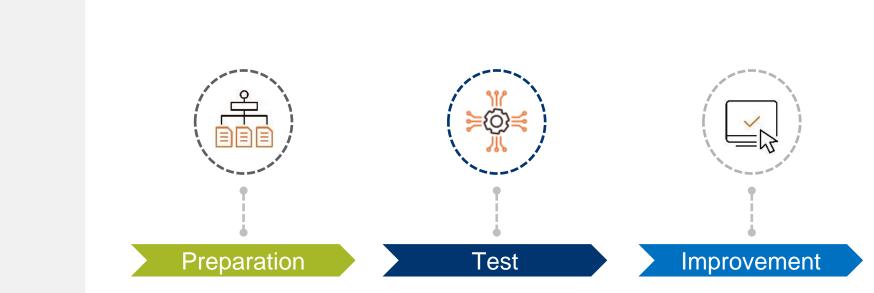
How Do We Extract the Key Data?

STEP

2

Definition of Benchmark

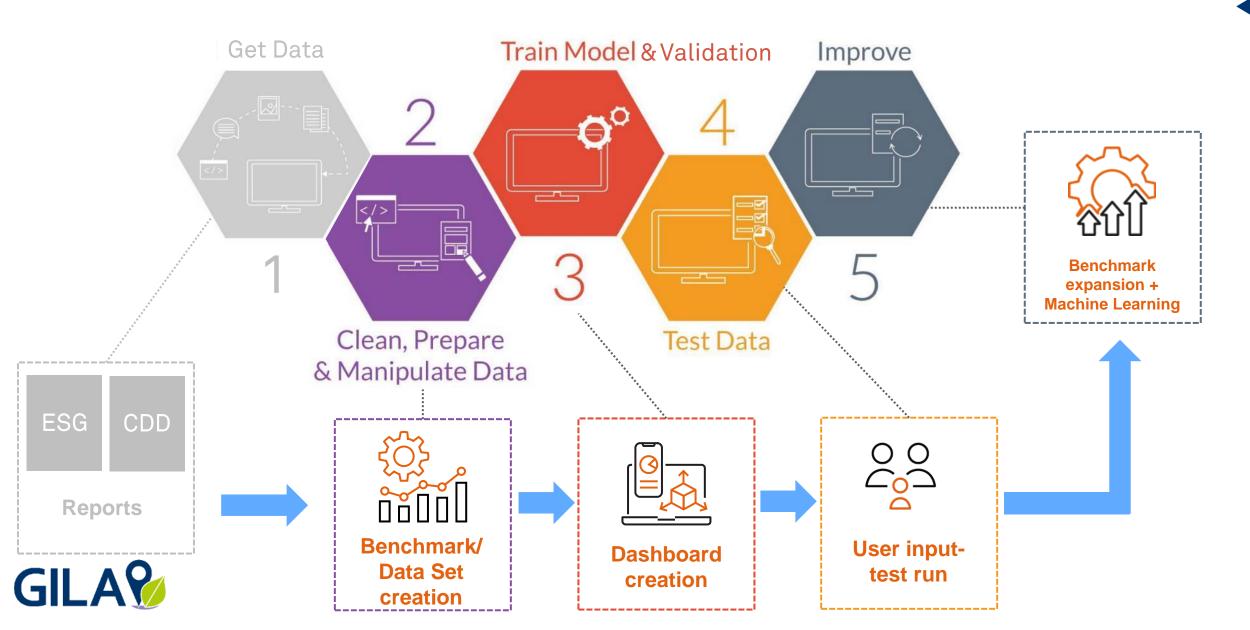
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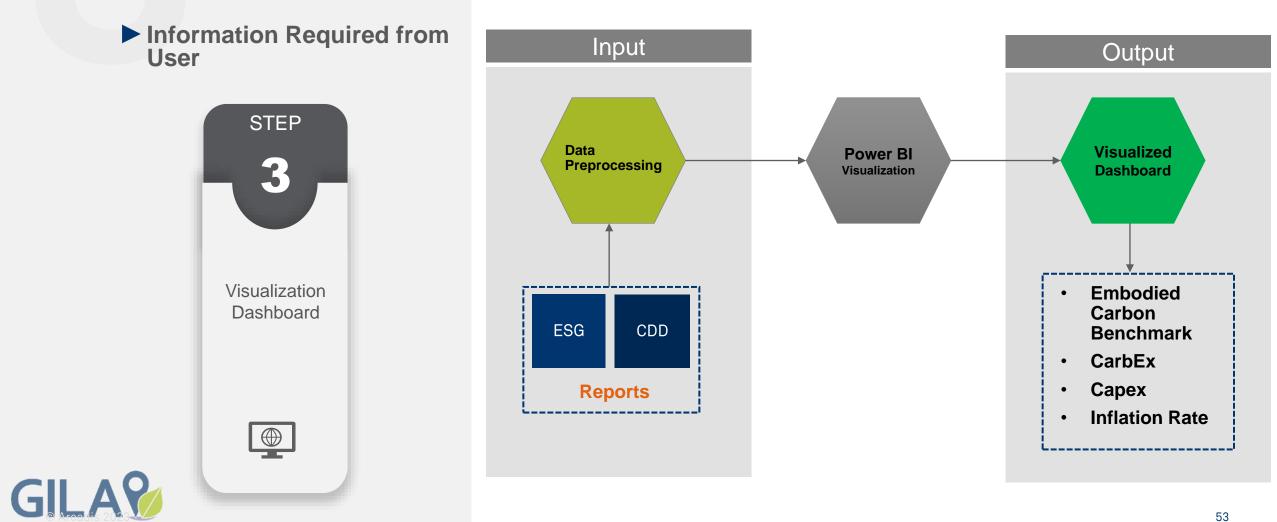
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HOW OUR SOLUTION WORKS?



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Dashboard visualization

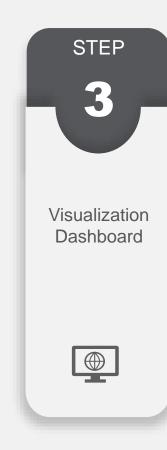


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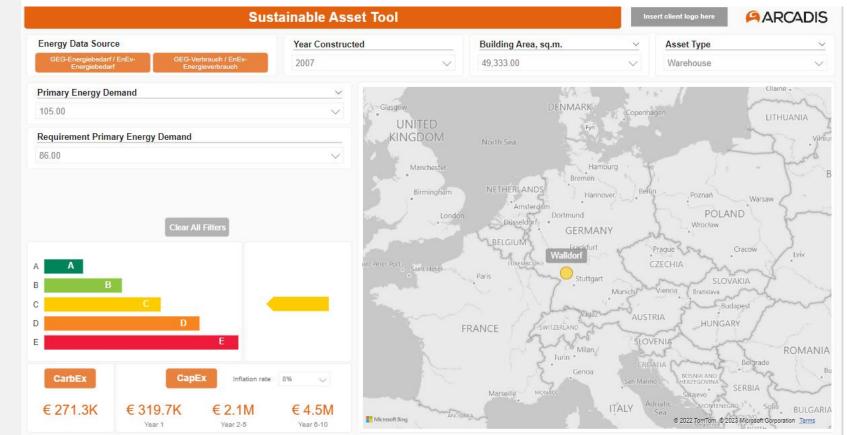
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Dashboard visualization

Information Required from User



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54

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ENERGY EFFICIENCY AND GHG EMISSION INTENSITY VALUES FOR LOGISTICS SITES

GILA Webinar – 2 February 2023

Thank you for your participation!







Jarmer



Sara Perotti Politecnico di Milano



Scarlet Romano Arcadis Deutschland





Andrea

Greenrouter

Fossa

German, Italian and Latin American consortium for resource efficient logistics hubs & transport



Project duration 07 / 2020 – 07 / 2023

Project lead Fraunhofer IML

Contact Kerstin Dobers kerstin.dobers@iml.fraunhofer.de

German, Italian & Latin American consortium for resource efficient logistics hubs & transport

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It addresses two main areas of research:

- (1) Best practices & future requirements, services and concepts for sustainable logistics sites within an energy & resource efficient transport chain
- (2) Methodological framework for describing detailed the environmental performance of logistics sites

The work is performed collaboratively by 10 international partners.





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